

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: May 26, 2010

TIME: 8:45 a.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (April 20, 2010).
4. CORRESPONDENCE.
 - A. Correspondence from the Council on Postsecondary Education regarding its approval of the Renovate Sanders Brown Center on Aging project for the University of Kentucky.
 - B. Report of plan by the University of Kentucky to use the Construction Management-at-Risk project delivery method for the Renovate Sanders Brown Center on Aging project.
 - C. Correspondence from F. Thomas Howard, Executive Director, Office of Financial Management regarding Global Scale Rating.
5. INFORMATION ITEMS.
 - A. Energy Savings Performance Contracts – Memo from Kristi Culpepper, Committee Analyst.
 - B. Oakwood Hospital Energy Savings Performance Contract.
 - C. Department of Corrections, Western Kentucky Correctional Complex Energy Savings Performance Contract.
 - D. Kentucky Infrastructure Authority American Recovery and Reinvestment Act project update.
 - E. Staff Update and Bond Market Update.
6. NEW BUSINESS.
 - A. Project reports submitted by the Finance and Administration Cabinet.
 1. Personnel Cabinet, Replace Personnel and Payroll System (KHRIS) – project scope increase.
 2. Kentucky Community and Technical College System, Construct Bowling Green Fire Training Center – project scope increase.
 - B. Lease reports submitted by the Finance and Administration Cabinet.
 1. Report of lease modification – amortization of leasehold improvements for PR-3686, Board of Medical Licensure in Jefferson County.
 2. Report of lease modification – amortization of leasehold improvements for PR-3734, Cabinet for Health and Family Services in Franklin County.
 3. Report of lease modification – amortization of leasehold improvements for PR-4882, Cabinet for Health and Family Services in Franklin County.

AGENDA

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4. Report of new lease with an annual cost in excess of \$100,000, Department of Public Advocacy (PR-5095, Fayette Co.).
5. Report of one emergency lease to allow for procurement of temporary storm debris storage sites, Kentucky Transportation Cabinet (PR-5102, Fulton Co.).

C. Bond activity report from the Office of Financial Management.

1. New Economic Development Bond Pool (EDB) projects.
 - a. Todd County Fiscal Court for the benefit of Todd County Industrial Foundation, Inc.
 - b. Lexington-Fayette Urban County Government for the benefit of Tiffany and Company d/b/a Tiffany and Company Jewelers, Inc.
 - c. Graves County Fiscal Court for the benefit of Remington Arms Company, Inc.
2. Economic Development Bond Pool (EDB) project amendment.
 - a. Louisville/Jefferson County Metro Government on behalf of Sud-Chemie, Inc.
3. New bond issues.
 - a. State Property and Buildings Commission Revenue Refunding Bonds Project No. 98.
 - b. Morehead State University General Receipts Bonds, Taxable Build American Bonds 2010 Series A.
 - c. Northern Kentucky University General Receipt Bonds, 2010 Series A.
4. Follow-up report (approval letter) for previously approved bond issue.
 - a. Kentucky Infrastructure Authority Wastewater and Drinking Water Revolving Fund Revenue Bonds, Series 2010 A, date April 15, 2010.
5. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Bowling Green Indp. (Warren Co.)
Fairview Indp. (Boyd Co.)

Clinton Co. (2)
Letcher Co.

6. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: June 15, 2010 **(TENTATIVE)**
1:00 p.m.
Capitol Annex Building
Frankfort, KY